# Technical Editor, Senior Editor, and Co-Editor Dashboards

Note: For the below instructions, we will be using the term Technical Editor or TE, but the same will apply whether you are a Senior Editor or Co-Editor as well. Please feel free to use the terms interchangeably as applies to your official title.

The TE Dashboard is the place where you will be able to track all of the papers for which you are serving as the technical editor. You can find it by clicking either "Technical Editor Center" in the top gray bar of the manuscript central site, or, if you have other roles within the system, by clicking "Manage" and choosing the "Technical Editor Center" in the drop down.

Please note that as all sites have slight variations, you may not see every option that is listed in the screenshots below. Please choose the appropriate variation for your journal. If you need any assistance in finding a paper, please reach out to <u>manuscripts@sciencesocieties.org</u> with the paper's manuscript id and any other relevant information.

# **Technical Editor Lists**

Dashboards are organized into different categories. The first category separates papers out according to where they are within the peer review process. For TEs, this will tell you things like whether or not the paper needs to have an AE assigned, whether or not the AE checklist has been completed, where the paper is with reviewer invitations and reviews, if they are ready for the AE recommendation, or if they are ready for your recommendation or decision. Please check all categories for action items or overdue papers on a regular basis.

The second two categories are for anything that is overdue, first for members of the review process, and secondly for authors. Please check these categories regularly to make sure that papers are moving efficiently through the system, as you may need to act on these papers. Examples of actions you might not need to take on overdue papers include:

- Granting extensions to authors
- Sending reminder emails to authors or AEs
- Assign a new AE

Note: The overdue categories do not track anything that is overdue for you or the AE, so please check all actionable categories for you and the AE regularly.

The final category is an overview of how many papers are in process. This category is most useful in seeing all of the papers you are handling at once, rather than having to click into each category.

### Reports

This section of the Technical Editor Dashboard includes access to all of the reports you can use. For more information on reports, please see our Reports page.

# Searches

#### **Quick Search**

There are two kinds of searches you can utilize from your Technical Editor Dashboard. The first is the Quick Search, which is the default view.

Quick Search - Show Advanced Search	
You may conduct a wildcard search by adding an asterisk (*) to the end of the search string. For example, to view a list of all of the manuscripts whose titles begin with the words "neuroscience" or "neurology" simply type "neuro*" in the Title field and click "Search."	
Saved Search:	Select 🗸 🥒 Edit
Manuscript ID:	
Title:	
Author's First	
(Given) or Last (Family)	
name:	
* Keywords:	
	Search

To use the Quick Search function, simply fill in however many search fields as you need and hit the blue magnifying "search" button.

Note: We recommend putting asterisks around your search terms to create wildcard searches, which can find the term you are searching for anywhere within that field. For example, searching on "\*Morrison\*" will return results for "Morrison," "N. Morrison," and "Abby Morrison. This is most useful when searching for a paper by manuscript, where searching on the last four numerical digits within asterisks (e.g. searching on "\*1234\*" on paper aj-2020-02-1234-a) will usually help you find the paper you need faster than typing out the whole id.

### **Advanced Search**

The other kind of search is an advanced search, which you can open by clicking the "Show Advanced Search" link. This will open a lot more search tools at the bottom of the page, including filters by custom questions.

Note: Search results are only applicable to the role type that is doing the search, so if you are serving as both an AE and a TE and run a search within your Associate Editor dashboard, only papers for which you are serving as the AE will be returned. Papers to which you are assigned as the TE would need to be found via a Technical Editor dashboard search.

## **Exporting Search Results**

If you want a copy of the search results, please click the "Export to csv" button at the bottom of the search results. A new window will open with a link to download the file.